



Practice Overview

Tim Maximoff counsels his clients in estate planning and estate and trust administration, tax, business, and related matters. His focus is on practical planning that addresses his client's unique family and economic situation and goals. Tim uses his 30 years of experience to explain to clients the practical issues, complex law, and tax rules that impact their situation and help reach their planning goals. Where appropriate, Tim introduces his clients to more advanced planning tools that could increase benefits to his clients and their family, help reduce the tax impacts and address his client's concerns about asset management, preservation of assets, or beneficiaries' unique situations. Ultimately, Tim applies the most effective tools for each client's specific situation, including permanent trusts, gifts, family partnerships LLCs to hold and manage businesses and properties, as well as planning for charitable gifts, charitable trusts, and private foundations.

When the time comes, Tim works with his clients to administer estates and trusts of family members and makes sure the plans are implemented effectively. When the administration of an estate or trust does not go smoothly, Tim works with clients to resolve estate and family business disputes or unexpected tax or liability issues and teams with our firm's excellent trust and estate litigators in contested matters.

Some clients have tax concerns in their personal affairs, businesses, or estates. Tim works with his clients and their accountants and financial advisors in tax and business planning and, when necessary, represents individual, estate, and business clients in federal, state and property tax audits,

appeals, and litigation.

Practice Areas

- **Nonprofit Organizations**
- **Taxation**

Education

- J.D., University of Santa Clara
- M.B.A., University of Santa Clara
- B.A. Biology, Harvard University

Admissions

- California
- U.S. Tax Court

Primary Contact

- J. Timothy Maximoff

Related Attorneys

- J. Timothy Maximoff
- Julie Y. Wann
- Karl D. Chandler
- Heather L. Boshears
- Daniel G. Brown
- Julia E. Siewit