## **HOGE** • FENTON

# GRAY DIVORCE FOR EXECUTIVES, ATHLETES,& FAMILY OFFICES - OCT. 17, 2023

Peninsula Webinar Series

Presented by BNY Mellon & Hoge Fenton

# GRAY DIVORCE

for Executives, Athletes, and Family Offices

October 25, 2023 12:00 - 1:00 p.m. PT



A divorce involving parties who are 50 years of age or older is referred to as a "gray divorce." According to **data from the U.S. Census Bureau**, adults ages 55 to 64 have the highest number of

divorces among married adults over age 20.

While divorce is a stressful time for all involved parties, the impact of your decision isn't limited to negative consequences. Many separating couples experience positive, healthy changes after ending a marriage. It's important to prioritize your life by making the best decisions for your personal well-being.

Join Hoge Fenton Attorneys, Natasha Parrett, and Julie Wann, along with Ryan Szczepanik, Sr. Wealth Strategist with BNY Mellon Wealth Management for the second part of our three-part Peninsula series, "Gray Divorce for Executives, Athletes, and Family Offices," on Oct. 25, 2023, from 12:00 – 1:00 p.m. PT.

Our speakers will discuss the following topics:

- Gray Divorce Critical Issues
- Opportunities for Settlement
- Trust & Estate Planning

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#### **Meet Our Speakers**

Natasha Parrett is a shareholder and member of Hoge Fenton's Family Law Practice Group. She is a Certified Specialist in Family Law by the State Bar of California Board of Legal Specialization. Natasha is an experienced trial lawyer who works with ultra-high net worth individuals and families, including professional athletes and Silicon Valley executives. She specializes in complex marital dissolutions, child custody disputes, and pre-marital agreements. Natasha's representation focuses on the individual needs and desires of each client. She represents clients throughout California.

**Ryan Szczepanik** is a Senior Wealth Strategist with BNY Mellon Wealth Management. In this role, he works closely with wealthy families, key corporate executives, business owners, and their advisors to provide comprehensive trusts, estates, and tax planning services. Ryan is a Certified Specialist in Estate Planning, Trust, and Probate Law by the State Bar of California Board of Legal Specialization. He is a Member of the Executive Committee of the Trusts and Estates Section of the California Lawyers Association (TEXCOM). Before joining BNY Mellon, Ryan was a Shareholder at the Bay Area trusts and estates law firm Hartog, Baer & Hand, A.P.C.



Julie Wann will be moderating our discussion. Julie is a member of Hoge Fenton's Corporate, Tax, and Estates & Trusts groups. She advises individuals in estate and tax planning, wealth transfer, and estate and trust administration. Julie represents limited liability companies, partnerships, corporations, and nonprofits, on entity formation, governance, and operational matters. She also focuses on individual, partnership, and corporate taxation, and structures real property transfers that preserve the real property tax basis.

This webinar is provided as an educational service by Hoge Fenton, and we have the right to deny registration. The discussion is an overview only and should not be construed as legal advice or advice to take any specific action. Please be sure to consult a knowledgeable professional for assistance with your legal issue. © 2023 Hoge Fenton

## **Primary Contact**

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