

**PLATINUM AFFILIATE PRESENT:
OPPORTUNITY FUNDS WITH HOGGE
FENTON SHAREHOLDER, SEAN
COTTLE AND SENSIBA SAN FILIPPO
LLP TAX PARTNER, WILLAM
NORWALK**

Bay East Platinum Affiliates Present:

**Opportunity Funds:
A new way to defer taxes on eligible
capital gains, including real estate**

Join us for an informative presentation to learn more about Qualified Opportunity Funds and Qualified Opportunity Zones, how investing in them differs from 1031 exchanges, and the potential benefits to participating in the Federal Opportunity Fund incentive program. The panel will discuss:

- An overview of Opportunity Zones and Qualified Opportunity Funds
- Significant tax benefits of investing in Opportunity Funds
- How the new program is different from the 1031 Exchange
- What the process is to become an investor
- What some of the things an Opportunity Fund must do to comply



William R. Norwalk, Tax Partner,
Sensiba San Filippo LLP



Sean Cottle, Shareholder,
Hoge Fenton

**Monday, April 29th
10:30 a.m. - 12 p.m.
7021 Koll Center Parkway, Pleasanton**

Panelists: Sean Cottle, Shareholder, Hoge Fenton
William R. Norwalk, Tax Partner, Sensiba San Filippo LLP

Bay East REALTOR®/Affiliate: FREE
Non Member: \$10

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Related Attorneys

- Sean A. Cottle