

PETER FEINBERG TO PRESENT AT PRIVATE COMPANY M&A BOOT CAMP - STRUCTURING AND PLANNING THE M&A TRANSACTION

The accompanying slides are available to view for free by clicking the “On Demand” button below.

Much like an excellent chess player anticipates strategy many moves in advance, it is critical for the buyer and seller in a M&A transaction to envision and plan the route to get a deal done, including anticipated detours, at the onset of the transaction. This webinar discusses the similarities and differences between basic M&A transaction structures, tax planning issues; board and shareholder approval; representations and warranties; and indemnification. Also discussed will be earn-out provisions; antitrust issues; intellectual property issues; employment issues; and financing issues.

This program will, in summary form, cover many of the issues discussed in greater depth in subsequent episodes.

Principal Audience: Attorneys and Advisors, Business Owners and Executives

Partner: ChamberWise, West LegalEdcenter