



**HOG FENTON**  
Hoge Fenton Jones & Appel  
Attorneys at Law | Founded in 1952

## Janice W. Fox

*Of Counsel, Estate Planning and Wealth Management Group*

### Practice Overview

Janice Fox is an experienced trusts and estates lawyer who consults with individuals about their family wealth and succession planning and advises about gift and estate tax matters, including charitable giving. She brings sensitivity to the personal and family issues involved. Her skills as a clear communicator help make complicated estate planning concepts and tax strategies understandable to her clients.

Ms. Fox works with clients on strategies to transfer family wealth to children and grandchildren, including transfers to irrevocable trusts and formation of family limited partnerships and limited liability companies to hold and manage real properties and facilitate family succession planning. Often, such planning is done in cooperation with the clients' accountants, financial advisers and insurance professionals. Charitable gifts are a key element of many estate plans, and Ms. Fox has assisted clients in establishing charitable trusts and private foundations.

Ms. Fox also guides executors and trustees through the complexities of post-death probate or trust administration. Issues may include assets in several states and countries; hard-to-value assets such as closely held companies; uncooperative, hostile or missing beneficiaries; or unclear provisions of a will or trust. Administering a complex estate often involves working with the client, accountants and appraisers in the preparation of federal estate tax returns. The firm represents trustees and beneficiaries in trust and estate litigation matters, and Ms. Fox advises on such matters, often together with one of the firm's litigation attorneys.

### Professional Activities

In addition to her law practice, Ms. Fox, like many other firm attorneys, is active in the community. Ms. Fox currently serves on the Boards of Directors of the San Jose Public Library Foundation and Notre Dame High School, San Jose.. She previously served on the boards of the EMQ Children and Family Services Foundation, the San Jose Museum of Art, and the YWCA of Santa Clara Valley. Ms. Fox was named a 2009 "Northern California Super Lawyer," as chosen by her peers and through the independent research of *Law & Politics* and *San Francisco Magazine*.



### Education

J.D., Santa Clara University  
School of Law  
*magna cum laude*

M.A., English Indiana University

A.B., Comparative Literature,  
Indiana University  
*magna cum laude*,  
*Phi Beta Kappa*

Licensed to practice in  
California

### Contact

Direct: 408.947.2488  
jwf@hogequenton.com

### AV® peer review rated

CV, BV and AV are registered certification marks of Reed Elsevier Properties Inc., used in accordance with the Martindale-Hubbell certification procedures, standards and policies

Silicon Valley Office | 60 South Market, Suite 1400  
San Jose, CA 95113  
408.287.9501

Pleasanton Office | 4309 Hacienda Drive, Suite 350  
Pleasanton, CA 94588  
925.224.7780

[www.hogequenton.com](http://www.hogequenton.com)