



**“Mythstake No. 2”**

When & Where:

**San Ramon**  
May 28, 2009  
6:30 – 8:00 pm

**COST**

No charge – and you may bring a spouse, partner, or guest

[CLICK HERE TO RESERVE A SPOT](#)



**HOG FENTON**  
Hoge Fenton Jones & Appel  
Attorneys at Law | Founded in 1952

*Hoge Fenton Jones & Appel and Cornerstone Wealth Management, Inc. are pleased to present:*

## The Perils of Procrastination: 10 Most Common Estate Planning “Mythstakes”

Please be our guest for an engaging, interactive presentation by Hoge Fenton tax and estate planning attorney **Lorna J. Drope**. Lorna will address these and other common myths and mistakes people make in planning – or failing to plan – their estates:

- Mythstake No. 1:** “My estate is too small for an estate plan – especially now that my retirement savings have dwindled. Isn’t estate planning for the rich & famous?”
- Mythstake No. 2:** “I trust my daughter; I’ll just give her inheritance to her outright. (There’s no way my crazy son-in-law will have access to my daughter’s inheritance – right?)”
- Mythstake No. 3:** “A trust is a trust. The form I downloaded from the web is just fine!”
- Mythstake No. 4:** “I did an estate plan 10 years ago, so I’m all set.”

### Who should attend?

Anyone with total assets in excess of \$100,000 who is interested in learning more about protecting those assets from creditors, predators, and even the IRS.

### Registration details.

Light refreshments will be served. There is no charge to attend, but we do ask that you reserve a spot. **For location details and to reserve a seat (including one for your spouse, partner, or guest), please click here to register:**

<https://www.123signup.com/calendar?Org=hogefenton>

### Hope you can join us!

.....

### For More About Some of Our Estates & Trusts Experts:

Lorna J. Drope (click for bio)  
ljd@hogefenton.com | 408.947.2446 direct

Steven D. Siner (click for bio)  
sds@hogefenton.com | 925.360.3374 direct

J. Timothy Maximoff (click for bio)  
jtm@hogefenton.com | 408.947.2437 direct

**For More About Hoge Fenton’s Estate Planning & Wealth Management Practice, Click Here**



**HOG FENTON**  
Hoge Fenton Jones & Appel  
Attorneys at Law | Founded in 1952



**CORNERSTONE**  
WEALTH MANAGEMENT

Your Life Dreams > Your Life Plan

Securities and Investment advice through Associated Securities Corp. (ASC), member FINRA/SIPC and a registered investment advisor. Additional Advisory and Investment Services offered through Cornerstone Wealth Management, Inc., a registered investment advisor not affiliated with ASC. CA Insurance License No. 0D92796.

Hoge Fenton's Estate Planning & Wealth Management Practice is not affiliated with ASC.

[UNSUBSCRIBE](#) from this list.

[UNSUBSCRIBE](#) from all lists.

[SUBSCRIBE](#) to our mailing lists!

Hoge Fenton Jones & Appel, Inc.  
Attn: E-mail Administrator  
60 South Market Street, Suite 1400  
San Jose, CA 95113